



Comprehensive • Affordable • Primary & Urgent Care

### **Adult Establish Care Intake Form**

Thank you for scheduling an appointment with Integrative Family Medicine. In an effort to get to know you better, we ask that you please fill out the following pages prior to your first visit or arrive 20 minutes prior to your appointment time. The more honest and complete you can be with your answers, the better we will be able to help you.

If for any reason you need to cancel your appointment, we ask that you give us 24 hours notice. We reserve the right to charge you for your appointment if less than 24 hours notice is given.

### **Full payment is due at time of service**

#### **For Medicare and Medicaid Patients Only:**

The services we provide are currently not reimbursable under Medicare or Medicaid. At this time, you may not submit our invoices for reimbursement. However, referrals to specialists, hospitals, and for procedures such as x-rays or MRI would still be covered by Medicare or Medicaid.

For any questions regarding your appointment or these forms, please call us at (828) 575-9600. We look forward to working with you!

## Payment Policy

We would like to take this opportunity to acquaint you with our payment procedure. We intentionally do not file insurance at our clinic. Not filing insurance allows us to focus on you as our #1 priority. As a result of not affiliating with insurance companies we can dramatically reduce fees and pass the savings to you, while increasing your quality of care. It is our goal to exceed expectations of our patients and make financial aspects of your health care as convenient and simple as possible.

We will provide you with the paperwork necessary to file insurance on your own, though we cannot guarantee reimbursement.

Privacy and confidentiality of personal health information is important to us. We have HIPAA policies in place to ensure your personal health information is available only to authorized persons who need access to this information to provide medical care. No patient information leaves our office either electronically, by fax, or paper record without specific authorization by you. A copy of our policy on privacy is posted at the front desk and you may receive a copy if you would like one.

**I have read and understand the payment procedures and privacy policy of Integrative Family Medicine of Asheville and agree to pay my bill in full at the end of my visit. I also authorize release of any necessary medical records by Integrative Family Medicine of Asheville and to send any referrals on my behalf.**

Signature: \_\_\_\_\_ Date \_\_\_\_\_

**PLEASE PRINT AND COMPLETE IN FULL**

Date \_\_\_\_\_

Patient's Legal Name:

\_\_\_\_\_ Nickname \_\_\_\_\_  
Last First M

Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Social Security Number \_\_\_\_\_

Sex: Male \_\_\_\_\_ Female \_\_\_\_\_ Inter-sex \_\_\_\_\_

Is Patient enrolled in Medicare or Medicaid? \_\_\_\_\_

If Patient is a minor, Parent/Guardian's Name \_\_\_\_\_

Email Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Patient's Mailing Address \_\_\_\_\_ Zip Code \_\_\_\_\_

Name & Relationship of Emergency Contact \_\_\_\_\_

Phone number of Emergency Contact \_\_\_\_\_

How did you learn of our office? \_\_\_\_\_

Reason for visit \_\_\_\_\_

How will you pay today? Cash \_\_\_\_\_ Check \_\_\_\_\_ Credit Card \_\_\_\_\_

**\*Payment is due at time of service**

# Health History

What are your goals for this visit?

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Prioritize your most important health concerns today?

<u>Concern</u>	<u>Onset</u>	<u>Frequency</u>	<u>Severity</u>
Ex: Headache	June 1978	4 times/wk	mild/mod/severe
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____

With whom do you live? (Including pets)

Name	Age	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____

Children who don't live with you

Name	Age	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____

What are the most important things to you?

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What are the major stressors in your life?

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What is your occupation? (Current) \_\_\_\_\_  
(Past) \_\_\_\_\_

What do you do to relax/relieve stress?

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What hobbies or interests do you have?

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Spiritual beliefs/religious affiliations, past, and present?

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What are your sources of Comfort, Nurturing, and Connection?

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If you could change one thing in your life, what would it be?

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What physical activities do you participate in, and how often?

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## Nutrition/Digestion

How many meals do you generally eat per day? \_\_\_\_\_ Do you skip meals? \_\_\_\_\_

How many servings of fruit per day and what kind? (Svq: 1small fruit, ½ Cup canned/chopped fruit, ½ Cup dried fruit)

How many servings of vegetables per day and what kind? (Svq: ½ Cup raw/cooked, 1 Cup leafy veg.)

Are you currently on a special diet? (Vegetarian, macrobiotic, vegan, raw, other)

Food allergies, sensitivities or foods that you avoid?

How much dairy do you consume each day and what kind? (milk, cheese, yogurt)

What amount and kind of carbohydrates do you eat? (grains, flour, bread, pasta, starchy vegetables, sugars/sweeteners)

What are your sources of protein?

What type of oil, butter, or spreads do you add to your food?

What and how much do you drink on a typical day? (water, tea, coffee, caffeinated drinks, bottled drinks, soda, etc.)

How would you describe your relationship with food?

How often and where do you eat out? \_\_\_\_\_

Do you eat organic food? \_\_\_\_\_

Who prepares the meals at home? \_\_\_\_\_

If you were to indulge or treat yourself to a food, what would it be? \_\_\_\_\_

Do you use a water purifier? \_\_\_\_\_

Do you feel frequent (circle) : bloating    reflux    constipation    loose stools    pain after eating

How frequently do you have a bowel movement? \_\_\_\_\_

Do you have difficulty digesting (circle): soy    wheat    dairy    nightshades

How often do you eat tuna? \_\_\_\_\_

## Substances

	Amount per Day	Amount per Week	Never Used	Past History of Use
<b>Cigarettes</b>	_____	_____	_____	_____
<b>Cigars/Pipe/Chewing</b>	_____	_____	_____	_____
<b>Alcohol</b>	_____	_____	_____	_____
<b>Marijuana</b>	_____	_____	_____	_____
<b>Other Drugs/Substances</b>	_____	_____	_____	_____

Have you ever had to cut down on your drinking?    \_\_\_ Yes    \_\_\_ No

Do you get annoyed when someone asks about your drinking?    \_\_\_ Yes    \_\_\_ No

Do you ever feel guilty about your drinking?    \_\_\_ Yes    \_\_\_ No

Do you ever have to make excuses for drinking or for your behavior while drinking?    \_\_\_ Yes    \_\_\_ No

## Family History

**Who in your immediate family has any of the following?**

Place appropriate letter in blank and circle type: (F=Father, M=Mother, S=Sister, B=Brother, Son=son, D=daughter)

Ex:   F   High Blood Pressure

- |  |  |
|--|--|
| _____ Alcoholism or Substance Abuse                | _____ Headaches (Migraine, tension, cluster, aneurysm) |
| _____ Anxiety                                      | _____ Heart Attack, Heart Disease, Heart Failure       |
| _____ Anemia (Sickle Cell or Other)                | _____ Heart Failure                                    |
| (Other Type _____)                                 | _____ Heart arrhythmia                                 |
| _____ Asthma                                       | _____ High Cholesterol                                 |
| _____ Arthritis (Type _____)                       | _____ Irritable Bowel Syndrome                         |
| _____ Blood clots                                  | _____ Kidney Disease                                   |
| _____ Cancer (Type _____)                          | _____ Liver Disease (Hepatitis, etc.)                  |
| _____ Chronic Pain                                 | _____ Lung Disease (Asthma, COPD, emphysema)           |
| _____ Depression                                   | _____ Mental Trouble/ psychosis/ nervous breakdown     |
| _____ Diabetes                                     | _____ Seizure, Epilepsy                                |
| _____ Digestive (Ulcerative Colitis, Crohns, etc.) | _____ Stroke   |
| _____ Disability (From _____)                      | _____ Suicide or attempted suicide                     |
| _____ Easy Bleeding                                | _____ Thyroid Disease (Goiter, high or low thyroid)    |
| _____ Glaucoma                                     | _____ Tuberculosis (TB)                                |
| _____ High Blood Pressure                          | _____ Ulcers   |
| _____ Hay Fever, Allergy, Eczema                   | _____ Other  |

## Personal Medical History

If have or have had a condition below, please mark the status with C for Chronic (ongoing), I for intermittent, or R for resolved. If a choice is given, please circle the appropriate one.

- |  |  |
|--|--|
| _____ Alcoholism or Substance Abuse                | _____ Lung Disease (COPD, Emphysema, etc.)                       |
| _____ Anemia (Sickle Cell or Other)                | _____ Nervous Breakdown, Bipolar, or Psychosis                   |
| _____ Anxiety                                      | _____ Peptic Ulcer   |
| _____ Arthritis/ Joint Disease                     | _____ Pneumonia  |
| _____ Asthma                                       | _____ Prostate problems  |
| _____ Blood Clots/ Phlebitis                       | _____ Radiation Treatments                                       |
| _____ Cancer (Type _____)                          | _____ Rheumatic Disease (Type _____)                             |
| _____ Chemical sensitivity                         | _____ Rheumatic Fever  |
| _____ Chronic Pain                                 | _____ Seizures, Epilepsy   |
| _____ Depression                                   | _____ Serious Injury or Accident                                 |
| _____ Diabetes (Type _____)                        | _____ Sexually Transmitted Disease                               |
| _____ Digestive (Ulcerative Colitis, Crohns, etc.) | (Chlamydia, Warts, Herpes)                                       |
| _____ Easy Bleeding                                | (Specify other _____)  |
| _____ Fatigue                                      | _____ Skin Disease (Type _____)                                  |
| _____ Frequent Sinusitis                           | _____ Stroke, TIA, Aneurysm                                      |
| _____ Gastroesophageal Reflux (GERD)               | _____ Suicide Attempt  |
| _____ Gall Bladder Trouble                         | _____ Thyroid Disease (goiter, nodule, High/Low Thyroid)         |
| _____ Eating Disorder                              | _____ Tuberculosis (TB)  |
| _____ Hay Fever, Allergy, Eczema                   | _____ Urinary Difficulties (Incontinence, Infections, frequency) |
| _____ Hearing Loss                                 | _____ Vision Problems  |
| _____ Heart Arrhythmia (Type _____)                | _____ Ear Problems   |
| _____ Heart Attack, Heart Disease, Heart Failure   | _____ Constipation   |
| _____ Heart Murmur                                 | _____ Diarrhea   |
| _____ Headaches (Migraines, tension, cluster etc.) | _____ Blood in Stool   |
| _____ High Blood Pressure                          | _____ Weight Problem (over /under weight)                        |
| _____ High Cholesterol                             | _____ Sleep problems   |
| _____ History of Infertility                       | _____ Sexual, physical, or emotional abuse/trauma                |
| _____ Irritable Bowel Syndrome                     | _____ Screening abnormality (Pap, colonoscopy, etc)              |
| _____ Kidney Infection/ Stones                     | _____ Other (Specify) _____                                      |
| _____ Liver Disease, Hepatitis, etc...             |  |

**Please list any operations/ surgical procedures/ hospitalizations, blood transfusions/major injuries or illnesses (with dates):**

- 1) Year: \_\_\_\_\_ Condition \_\_\_\_\_
- 2) Year: \_\_\_\_\_ Condition \_\_\_\_\_
- 3) Year: \_\_\_\_\_ Condition \_\_\_\_\_
- 4) Year: \_\_\_\_\_ Condition \_\_\_\_\_

**Immunizations/vaccinations:** \_\_\_\_\_  
\_\_\_\_\_

**When was your last Tetanus Vaccine?** \_\_\_\_\_

**Are you allergic to or have you had a “bad reaction” to any medication or other substance?**

\_\_\_\_\_ Yes                      \_\_\_\_\_ No  
↓

**Please list medication or substance and the reaction (what happened when you took it?):**

<b>Medication/Substance</b>	<b>Reaction</b>
_____	_____
_____	_____
_____	_____
_____	_____

## **Energy and Sleep**

**How is your energy level?** \_\_\_\_\_

**Describe your sleep pattern (bed time, hours slept/night, usual wake up time:**  
\_\_\_\_\_

- Do you need supplements or medication to sleep?**                      \_\_\_\_\_ yes                      \_\_\_\_\_ no
- Do you have sleep apnea or do you snore?**                      \_\_\_\_\_ yes                      \_\_\_\_\_ no
- Do you worry about sleeping?**                      \_\_\_\_\_ yes                      \_\_\_\_\_ no
- Do you need caffeine or other substances to stay alert?**                      \_\_\_\_\_ yes                      \_\_\_\_\_ no



## Preventative Screenings (if applicable)

Date of last Colonoscopy \_\_\_\_\_

Date of last Pap Exam \_\_\_\_\_

History of abnormal Pap Exam? \_\_\_\_\_

Date of last Mammogram \_\_\_\_\_

History of abnormal Mammogram? \_\_\_\_\_

Date of last Prostate Exam \_\_\_\_\_

History of abnormal Prostate Exam? \_\_\_\_\_

Date of last Dexa Scan (Bone Density Test) \_\_\_\_\_

## Gender, Sexual, and Relationship History

Gender Identity: \_\_\_\_\_ Female \_\_\_\_\_ Male      Self-defined: \_\_\_\_\_

How would you describe your sexual orientation? \_\_\_\_\_

Are you currently in a relationship? \_\_\_\_\_ yes      \_\_\_\_\_ no      Is it monogamous? \_\_\_\_\_ yes      \_\_\_\_\_ no

Are you happy with your current sex life?      \_\_\_\_\_ yes      \_\_\_\_\_ no

Do you feel safe in your current relationship?      \_\_\_\_\_ yes      \_\_\_\_\_ no

Do you participate in non-vaginal intercourse?      \_\_\_\_\_ yes      \_\_\_\_\_ no

Have you ever had a STD?      \_\_\_\_\_ yes      \_\_\_\_\_ no

Do you have any comments or concerns related to your gender/sexuality?

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Have you had any difficult or traumatic experiences related to your sexuality? \_\_\_\_\_ yes      \_\_\_\_\_ no

Have you received therapy for your relationship or concerns related to your sexuality? \_\_\_\_\_ yes      \_\_\_\_\_ no

# Reproductive Health

## Contraceptive History

If applicable, please circle the method/s of contraception you are currently using.

Birth Control Pills                      Type \_\_\_\_\_                      Total Years of Use \_\_\_\_\_  
Diaphragm/Cap                      Type \_\_\_\_\_                      Size \_\_\_\_\_  
IUD                      Type \_\_\_\_\_                      Date of Last Change \_\_\_\_\_

Other:                      Norplant                      Condom                      Foam/Suppository                      Tubal Ligation                      Hysterectomy  
                                 Vasectomy                      Herbal                      Rhythm Method                      Abstinence                      Nuvaring

Unlisted: \_\_\_\_\_

Experiences with current method: \_\_\_\_\_

## Menstrual and Birth History (if applicable)

Age at 1<sup>st</sup> menstrual period \_\_\_\_\_                      First day of most recent menstrual period \_\_\_\_\_

Usual Flow: \_\_\_\_\_ Heavy \_\_\_\_\_ Moderate \_\_\_\_\_ Light                      Length of period in days \_\_\_\_\_

Number of days between periods \_\_\_\_\_

Do you have (please circle): Painful Periods    Missed Periods    Spotting Between Periods    Vaginal Bleeding

Any unusual discharge, discomfort, infection, or recurring vaginal infections, and if so, what kind?

\_\_\_\_\_

If you have gone through menopause, have you had any post-menopausal bleeding? \_\_\_\_\_

Number of: Pregnancies \_\_\_\_\_                      Live Births \_\_\_\_\_                      Abortions \_\_\_\_\_                      Miscarriages \_\_\_\_\_

Have you experienced complications during pregnancy/delivery/other problems? \_\_\_\_\_

## Prostate and Testicular History (if applicable)

Do you have: \_\_\_\_\_ Prostate Problems                      \_\_\_\_\_ Testicular Cancer  
                                 \_\_\_\_\_ Vasectomy                      \_\_\_\_\_ Premature Ejaculation  
                                 \_\_\_\_\_ Erectile Dysfunction                      \_\_\_\_\_ Trouble conceiving  
                                 \_\_\_\_\_ Urethral Discharge                      \_\_\_\_\_ Other sexual dysfunction

Do you have incomplete, frequent, difficult or painful urination?                      \_\_\_\_\_ yes                      \_\_\_\_\_ no

## PRESCRIPTION MEDICATIONS

Please list on the table below ALL prescription medication you take or use.

Name of Medication (Brand name) and Strength	How were you told to take this medication?	How often do you take/use this medication?	How much do you take/use for each dose?	When did you begin taking this medication?	Condition treated with this medication	When did you stop taking this medication?	Why did you stop taking this medication?

